

# **EXHIBIT B**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: 954-720-5515

HOME: 954-720-5515

CPL-404-664-7673  
Taxpayer I.D. Number (Social Security No.)  
262-92-9270

ACCOUNT INFORMATION

Account Number: 1ZA101

LANNY ROSE

TTEE OF THE LANNY ROSE REV TST

U/A DATED 12/24/98

P O BOX 39561

FORT LAUDERDALE, FL 33339

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of December 11, 2008:

a. The Broker owes me a Credit (Cr.) Balance of

\$ 17,478,759.00

b. I owe the Broker a Debit (Dr.) Balance of

\$ \_\_\_\_\_

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form. \$ \_\_\_\_\_

- d. If balance is zero, insert "None." \_\_\_\_\_

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |                                         | <u>YES</u> | <u>NO</u> |
|-----------------------------------------|------------|-----------|
| a. The Broker owes me securities        | <u>YES</u> | _____     |
| b. I owe the Broker securities          | _____      | <u>NO</u> |
| c. If yes to either, please list below: |            |           |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
<u>SEE ATTACHED STATEMENT</u>	<u>AND CONFIRMATIONS</u>	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.**

**Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.**  
**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |                                                                                                                                                                                                           | <u>YES</u> | <u>NO</u> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.                                                                                                              | _____      | <u>NO</u> |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?                                                                                         | _____      | <u>NO</u> |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | <u>NO</u> |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | <u>NO</u> |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | <u>NO</u> |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | <u>NO</u> |

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

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**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

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OFFICE: 954-720-5515

HOME: 954-720-5515

CPL-404-664-7673  
Taxpayer I.D. Number (Social Security No.)

262-92-9230

**TO FUND OF INVESTMENT**

Account Number: 1ZA101

LANNY ROSE

TTEE OF THE LANNY ROSE REV TST

U/A DATED 12/24/98

P O BOX 39561

FORT LAUDERDALE, FL 33339

*BENEFICIARY SWANEE LAWRENCE  
AND ELIA LAWRENCE*

*(SEE TRUST ATTACHED WITH AFFIDAVIT)*

(If incorrect, please change)

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Claim Number \_\_\_\_\_

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HOME: 954-720-5515

CPL-404-664-7673  
Taxpayer I.D. Number (Social Security No.)

262-92-9230

ACCOUNT INFORMATION

Account Number: 12A101

LANNY ROSE

TTEE OF THE LANNY ROSE REV TST

U/A DATED 12/24/98

P O BOX 39561

FORT LAUDERDALE, FL 33339

*BENEFICIARY EMORY UNIVERSITY  
(SEE ATTACHED TRUST)*

(If incorrect, please change)

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OFFICE: 954-720-5515

HOME: 954-720-5515

CPL-404-664-7673  
Taxpayer I.D. Number (Social Security No.)

262-92-9230

ACCOUNT INFORMATION

Account Number: 1ZA101

LANNY ROSE

TTEE OF THE LANNY ROSE REV TST

U/A DATED 12/24/98 *BENEFICIARY LESLIE ROSEN*  
*(SEE TRUST ATTACHED)*

P O BOX 39661

FORT LAUDERDALE, FL 33339

(If incorrect, please change)

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CPL-404-664-7673  
Taxpayer I.D. Number (Social Security No.)

262-92-9270

Account Number: 1ZA101

LANNY ROSE

TTEE OF THE LANNY ROSE REV TST

U/A DATED 12/24/98 *BENEFICIARY STANLEY ROSEN*

P O BOX 39561

FORT LAUDERDALE, FL 33339

*(SEE TRUST ATTACHED)*

(If incorrect, please change)

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## THE LANNY ROSE REVOCABLE TRUST

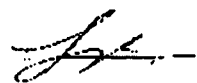
I, LANNY ROSE, of Palm Beach County, Florida, and a U.S. citizen, as Settlor, hereby create a revocable trust (the "Trust"), and transfer to myself, as Trustee, the property described in attached Schedule A. The Trustee shall hold such property and all investments and reinvestments thereof and additions thereto, in trust, as hereinafter provided. This instrument shall be called the "LANNY ROSE REVOCABLE TRUST". If the Successor Trustee cannot account for any property when examining my accountings, I shall be deemed to have properly withdrawn and revoked such property from the trust estate.

**FIRST:** During my lifetime, the Trustee shall pay so much or all of the income and principal of the trust to me or otherwise as I direct, adding to principal any income not distributed.

If, at any time, I am Incapacitated (as defined below), the Trustee may, in the Trustee's discretion, pay or apply for my benefit so much of the income and principal of the trust as the Trustee deems necessary or advisable for my care, support and comfort, and for any other purposes the Trustee considers to be for my best interests, adding to principal any income not distributed. In making such determinations, the Trustee shall have primary regard for my best interests, rather than those of any remainder beneficiary. It is my direction that I be cared for at home, rather than in a nursing home or similar institution. In that regard, the Trustee is directed to pay or apply for my benefit any available funds towards the cost of home care for me, including, but not limited to, necessary structural or other alterations to my residence, and may purchase a residence for me, if that would be deemed beneficial for my care.

For purposes of this instrument, I shall be considered "Incapacitated" if (i) a guardian of my property has been appointed or (ii) by reason of illness or mental or physical disability, I lack the capacity to give prompt and intelligent consideration to financial matters. The determination as to such lack of capacity (if nonadjudicated), or a subsequent determination of regained capacity, shall be made by my primary treating physician and one other physician, and the successor Trustee shall rely on written notice of such determination from such individual(s).

I have confidence in the investments which will be found in trust by any Successor Trustee, and no change need be made by the Trustee in these investments solely for the purpose of creating a diversity of investments, but the Trustee may sell or otherwise dispose of such investments, if and to the extent the Trustee deems such sale or disposition to be in my best interest, without being constrained to do so.



I reserve in any trust property that would otherwise qualify for the homestead real estate tax exemption a beneficial interest for my life, such interest being equitable title to such real estate.

**SECOND:** Upon my death, the Trustee shall pay from the principal of the trust estate all expenses my last illness and funeral, any estate or inheritance taxes, real costs of administration, and reasonable claims allowable against my estate.

The succeeding articles of this instrument shall be subject to the Trustee(s) making or providing for the foregoing payments.

**THIRD:** After my death and after the payment of the aforementioned items, the entire balance of the trust estate shall be distributed as follows:

1. A. The sum of \$100,000.00 will be distributed only to my uncle, Stanley Rosen, if he shall survive me, or if not, this distribution shall lapse.

B. The Sum of \$100,000.00 will be distributed only to my cousin Leslie Rosen, if she shall survive me, or if not, this distribution shall lapse.

2. After my death, and payment of debts, taxes and distribution of the foregoing gifts, my Trustee shall distribute the remaining trust estate to Emory University, Atlanta Georgia (hereinafter referred to as the "University"), to be used to create a fund which shall be established on the books of the University to be known as the "LANNY ROSE ENDOWMENT FUND" (hereinafter referred to as the "Endowment Fund"), to be administered and disposed of as follows:

(a) The Endowment Fund shall include the property received from this trust and such other property as may from time to time be received by the University from any other source and accepted by it for inclusion in the Endowment Fund, and all income from the foregoing property.

(b) Subject to the following paragraph (c), and the approval and consent of their actions by the Board of Trustees of the University as provided in its governing instruments, the Endowment Fund shall be managed by a board of managers, selected by the President of the University, and it is my wish (but not my direction) that the University appoint to such board such individuals as I may suggest in letters I may provide from time to time.

(c) The Endowment Fund shall be the property of the University and shall be held by it in its normal corporate capacity; it shall not be deemed a trust fund held by it in a trustee capacity. The University, in its normal



corporate capacity, shall have the ultimate authority and control over all property in the Endowment Fund, and the income derived therefrom, for the charitable, educational and cultural purposes of the University.

(d) The Endowment Fund shall be used only for charitable, educational purposes (or any combination of such purposes) within the purpose of the University, either directly or by contributions to other organizations for such purpose or purposes.

(e) Within the limitations provided for in the preceding subparagraph (d), however, it is my hope, intent and objective that:

(i) The principal of the Endowment Fund be maintained in whole or in part, in perpetuity, and;

(ii) The income (or principal, or both, if necessary to carry out my objectives) of the Endowment Fund shall be used for the following limited purposes:

(A) For establishing, fostering and encouraging research in the fields of medicine and science, by making gifts for (a) financial assistance to persons engaged in such pursuits, and (b) for the purchase of necessary apparatus, books, equipment or supplies for the same;

(B) For the support of charitable, medical, educational or scientific institutions or organizations;

(C) For the making of gifts to non-profit institutions and agencies, whether incorporated or unincorporated, and whether now existent or hereafter formed, devoted to any of the aforementioned purposes, or to the solicitation of funds for devotion to purposes wholly charitable, medical, educational or scientific; provided, however, that such institutions are of the type described in Code Section 501(c)(3) and provided further that bequests to such organizations are deductible under Code Section 2055(a).

In making distributions or applications of the income or principal of the Endowment Fund, it is my wish (but not my direction) that the managers take into account my wishes as expressed in any letters which I may provide to the University from time to time.

(f) It is intended that the Endowment Fund shall be a component of the University and not a separate trust, and that nothing in this

instrument shall affect the status of the University as a public charitable organization as qualified and described in the Code and as an organization which is not a private foundation within the meaning of Section 509(a) of the Internal Revenue Code. This instrument shall be interpreted in a manner consistent with the foregoing provisions of the federal tax laws and any regulations issued pursuant thereto. The University is authorized to amend the provisions of this paragraph 2 to conform to the provisions of any applicable law or government regulation in order to carry out the foregoing intention.

**FOURTH:** During my lifetime, unless I appoint another or become incapacitated, I shall serve as Trustee of this trust. I reserve the right to remove and appoint Successor Trustees and Co-Trustees. In the event of my Incapacity, resignation or death, I appoint my cousin Jerome J. Sussman, Marvin Pechter, CPA, and Scott Schulten, J.D., as Successor Co-Trustees. In the event Jerome J. Sussman, Marvin Pechter, or Scott Schulten should fail or cease to serve, the others, including any one of the three, may continue with all the same powers. In the event none of the three said individuals is able or willing to serve, I appoint SunTrust Bank South Florida N.A. (including any bank or trust company into which it may be merged) as Successor Trustee.

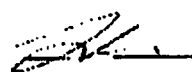
I intend to reach compensation arrangements immediately subsequent to the execution of this trust with each of the named Trustees, which fee arrangements as amended from time to time shall be in effect during the term hereof.

Any Trustee may resign at any time by written notice to me, if living, otherwise to Emory University.

Any appointment or removal of a Trustee hereunder shall be effectuated by a writing signed by the individual(s) authorized hereto to perform such action, and delivered to the individual or corporation being appointed or removed.

Every successor Trustee shall have all the powers given the originally named Trustee. No successor Trustee shall be personally liable for any act or omission of any predecessor. With the approval of a majority of the beneficiaries then entitled to receive or eligible for distributions from the trust, a successor Trustee may accept the account rendered and the property received as a full and complete discharge to the predecessor Trustee without incurring any liability for so doing.

**FIFTH:** The law of Florida shall govern the validity and interpretation of the provisions of this Agreement.



**SIXTH:** I have confidence in my investments. The Trustees shall not be required to change the investments in this trust solely for the purpose of diversification.

**SEVENTH:** 1. In the management, care and disposition of this trust, the Trustee, and its successors in office, shall have the power to do all things and to execute such instruments as may be deemed necessary or proper, including the following powers, all of which may be exercised without order or report to any court:

A. To sell, exchange or otherwise dispose of any property at any time held or acquired hereunder, at public or private sale, for cash or on terms, without advertisement, including the right to lease for any term notwithstanding the period of the trust, and to grant options (including writing covered call options) to buy for any period, including a period beyond the duration of the trust;

B. To invest all monies in such stocks, bonds, securities, investment company or trust shares (including investments in investment companies or trusts and in collective or commingled investment funds offered or advised by or through the corporate Trustee or any of its affiliates), mortgages, notes, chooses in action, real estate, improvements thereon, interests in partnerships, limited liability companies and other entities (including any such entity to which the corporate Trustee or any of its affiliates renders investment advice or other services), and other property as the Trustee may deem best without regard to any law or regulation now or hereafter in force limiting investments of fiduciaries or the fact that a security is purchased from an underwriting syndicate that includes the Trustee or an affiliate of the Trustee as a member or that the security was underwritten by such a syndicate and is purchased from a member of that syndicate;

C. To retain for investment any property or chooses in action deposited with the Trustee hereunder, including any stock in any corporate Trustee or in a parent or affiliate company of such Trustee or in a company whose stock any corporate Trustee or its parent or affiliate holds as an asset, either individually or in a fiduciary capacity;

D. To vote in person or by proxy any corporate stock or other security or ownership interest and to agree to or take any other action in regard to any reorganization, merger, consolidation, liquidation, bankruptcy or other procedure or proceeding affecting any stock, bond, note or other security or ownership interest;

E. To employ attorneys, real estate brokers, accountants and other agents, if such employment be deemed appropriate, to rely reasonably on the advice

of such agents, and to pay reasonable compensation for their services;

F. To compromise, settle or adjust any claim or demand by or against the trust and to agree to any rescission or modification of any contract or agreement affecting the trust;

G. To renew any indebtedness, as well as to borrow money, and to secure the same by mortgaging, pledging or conveying any property of the trust, including the power to borrow from the Trustee or any of the corporate Trustee's affiliates at a reasonable rate of interest;

H. To retain and carry on any business in which the trust acquires an interest, to acquire additional interests in any such business, to agree to the liquidation in kind of any corporation or other entity in which the trust may have an interest and to carry on the business thereof, to join with other owners in adopting any form of management for any business or property in which the trust may have an interest, to become or remain a partner, general or limited, in regard to any such business or property, to incorporate any such business or property or to form a limited liability company or other entity with respect thereto (including any such entity to which the corporate Trustee or any of its affiliates renders investment advice or other services) and to hold the stock or other ownership interest as an investment, and to employ agents and confer on them authority to manage and operate such business, property, corporation or other entity, without liability for the acts of any such agents or for any loss, liability or indebtedness of such business if the management is selected or retained with reasonable care;

I. To register any stock, bond, or other security in the name of a nominee, and use nationally and internationally recognized depositories, without the addition of words indicating that such security is held in a fiduciary capacity; but accurate records shall be maintained showing that such security is a trust asset; and

J. To pay from any trust created hereunder all charges which the Trustee deems necessary or appropriate to comply with laws regulating environmental conditions and to remedy or ameliorate any such conditions which the Trustee determines adversely affect such trust or otherwise are liabilities of such trust, and to pay any liabilities, fines or penalties incurred by the Trustee, either in its fiduciary capacity or personally, on account of such conditions and arising out of the performance of its duties hereunder, other than any such charges which are directly caused by its own gross negligence or willful misconduct, and to apportion all of such charges among the several trusts hereunder and the interests of the beneficiaries therein in such manner as the Trustee deems fair, prudent and equitable under all of the

circumstances.


2. The Trustee shall have discretion to determine whether items should be charged or credited to income or principal or allocated between income and principal as the Trustee may deem equitable and fair under all the circumstances, including the power to amortize or fail to amortize any part or all of any premium or discount, to treat any part or all of the profit resulting from the maturity or sale of any asset, whether purchased at a premium or at a discount, as income or principal or apportion the same between income and principal, to apportion the sales price of any asset between income and principal, to treat any dividend or other distribution on any investment as income or principal or apportion the same between income and principal, to charge any expense against income or principal or apportion the same, and to provide or fail to provide a reasonable reserve against depreciation or obsolescence, all as the Trustee may reasonably deem equitable and just under all the circumstances.

EIGHTH: References in this instrument to the "Trustee" shall mean the Trustee or Trustees from time to time acting. In addition, references to various provisions of the "Internal Revenue Code" or "Code" are to such designated provisions of the Internal Revenue Code of 1986, as amended, or any corresponding successor or replacement statute hereafter in effect.

IN WITNESS WHEREOF, I have signed this instrument, as Settlor and Trustee this 24<sup>th</sup> day of December, 1998.

  
LANNY ROSE, Settlor and Trustee

We the undersigned, hereby certify that the foregoing instrument was signed by the Settlor and Trustee in our joint presence, and at the request of and in the presence of the Settlor and Trustee, we subscribed our names as witnesses of the execution thereof on the date above written, and we certify that at the time of the execution hereof we believe the Settlor and Trustee to be of sound mind and under no constraint.

  
KENNETH EDELMAN

residing at: 22153 Larkspur Trail  
Boca Raton, FL 33433

  
LISA M. JUCEAM

residing at: 8814A S.W. 22<sup>nd</sup> Street  
Boca Raton, FL 33433




STATE OF FLORIDA )  
 )SS.:  
COUNTY OF PALM BEACH )

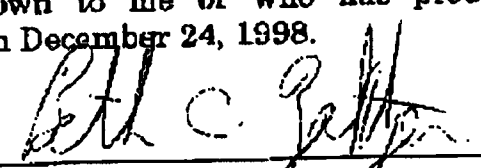

We, LANNY ROSE, KENNETH EDELMAN and LISA M. JUCEAM, the Settlor and Trustee and the witnesses, respectively, whose names are signed to the attached or foregoing instrument, having been sworn, declared to the undersigned officer that the Settlor and Trustee, in the presence of witnesses, signed the instrument as his Revocable Trust, that he signed and that each of the witnesses, in the presence of the Settlor and in the presence of each other, signed the Revocable Trust as a witness.

  
LANNY ROSE, Settlor and Trustee

  
KENNETH EDELMAN, Witness

  
LISA M. JUCEAM, Witness

Subscribed and sworn to before me by LANNY ROSE, the Settlor and Trustee, who is personally known to me or who has produced \_\_\_\_\_ as identification, and by KENNETH EDELMAN, a witness who is personally known to me or who has produced \_\_\_\_\_ as identification and LISA M. JUCEAM, a witness who is personally known to me or who has produced \_\_\_\_\_ as identification, on December 24, 1998.

  
Signature of Notary Public  
Print Name: BETH C. ZARTZER  
State of: FLORIDA  
My Commission Expires: December 22, 2000  
 BETH C. ZARTZER  
FLORIDA COMMISSIONER OF REVENUE  
EXPIRES: December 22, 2000  
NOTARY PUBLIC

**EXHIBIT A**

**TO THE LANNY ROSE REVOCABLE TRUST**

Cash in the amount of \$10.00.

**FIRST AMENDMENT  
TO  
LANNY ROSE REVOCABLE TRUST**

THIS FIRST AMENDMENT is made effective this 29<sup>th</sup> day of January, 2002, by LANNY ROSE, of Palm Beach County, Florida.

I, LANNY ROSE, as Settlor, herewith amend the LANNY ROSE REVOCABLE TRUST dated December 24, 1998 (the "Trust"), of which I am sole Trustee, as follows:

**I.**

I hereby delete the first paragraph of Article Fourth of the Trust in its entirety and insert the following in lieu thereof:


"FOURTH: During my lifetime, unless I appoint another or become incapacitated, I shall serve as Trustee of this trust. I reserve the right to remove and appoint Successor Trustees and Co-Trustees. In the event of my Incapacity, resignation or death, I appoint my cousin, Jerome J. Sussman, and Scott Schulten, J.D., as Successor Co-Trustees. In the event Jerome J. Sussman or Scott Schulten should fail or cease to serve, the other one of them may continue with all the same powers. In the event neither of the two said individuals is able or willing to serve, I appoint SunTrust Bank South Florida N.A. (including any bank or trust company into which it may be merged) as Successor Trustee."

**II.**

All other provisions of the Trust shall be unchanged and read in accordance with this First Amendment.

*JK*

IN WITNESS WHEREOF, the Settlor has signed this First Amendment as of the day and year first above written.

  
LANNY ROSE, Settlor and Trustee

The foregoing was signed, sealed, published and declared by LANNY ROSE, Settlor and Trustee, to be the First Amendment to Revocable Trust, in our presence and we are at his request, in his presence and in the presence of each other hereunto subscribe our names as witnesses.

  
KENNETH EDELMAN

address: Broad and Cassel  
7777 Glades Road  
Suite 300  
Boca Raton, FL 33434

  
MAUREEN PASQUARELLO

address: Broad and Cassel  
7777 Glades Road  
Suite 300  
Boca Raton, FL 33434

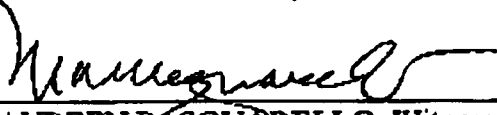
STATE OF FLORIDA                     )  
                                                  ) SS.:  
COUNTY OF PALM BEACH            )

I, LANNY ROSE, declare to the officer taking my acknowledgment of this instrument, and to the subscribing witnesses, that I signed this instrument as my First Amendment to Revocable Trust.

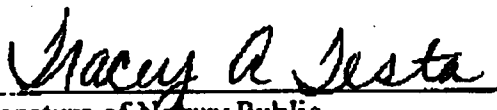
  
LANNY ROSE, Settlor and Trustee

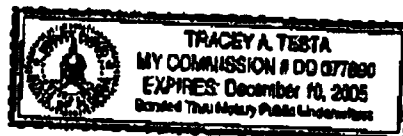
We, KENNETH EDELMAN and MAUREEN PASQUARELLO, have been sworn by the officer signing below, and declare to that officer on our oaths that the Settlor and Trustee declared the instrument to be the First Amendment to Revocable Trust and signed it in our presence and that we each signed the instrument as a witness in the presence of the Settlor and Trustee and of each other.

  
KENNETH EDELMAN, Witness

  
MAUREEN PASQUARELLO, Witness

Acknowledged and subscribed and sworn to before me by the Settlor and Trustee, LANNY ROSE, who is personally known to me or who has produced Driver's License as identification, and sworn to and subscribed before me by the witnesses, KENNETH EDELMAN, who is personally known to me or who has produced as identification, and by MAUREEN PASQUARELLO, who is personally known to me or who has produced as identification, and subscribed by me in the presence of the testator and subscribing witnesses, all on this 29<sup>th</sup> day of January, 2002.

  
Signature of Notary Public  
Print Name: TRACEY A. TESTA  
State of: FLORIDA  
My Commission Expires: \_\_\_\_\_



**SECOND AMENDMENT**  
**TO**  
**LANNY ROSE REVOCABLE TRUST**

THIS SECOND AMENDMENT is made effective this 16<sup>th</sup> day of December, 2003, by LANNY ROSE, of Broward County, Florida.

I, LANNY ROSE, as Settlor, herewith amend the LANNY ROSE REVOCABLE TRUST dated December 24, 1998, as amended by a First Amendment dated January 29, 2002, (the "Trust"), of which I am sole Trustee, as follows:

I.

I hereby delete Section 1 of Article THIRD of the Trust in its entirety and insert the following in lieu thereof:

\*1. A. The sum of \$100,000.00 will be distributed only to my uncle, Stanley Rosen, if he shall survive me, or if not, this distribution shall lapse.

B. The sum of \$100,000.00 will be distributed only to my cousin, Leslie Rosen, if she shall survive me, or if not, this distribution shall lapse.

C. If, as of my death, I or this Trust is the obligor on any promissory note or other debt payable to [REDACTED] I direct that such debt be satisfied by the Trust as soon as practicable following my death, not to exceed 60 days."

II.

I hereby amend the Trust by adding to it a new Article NINTH, reading as follows:


"NINTH: I may at any time or times by written instrument in writing delivered to the Trustee amend or revoke this instrument, and, if this instrument is completely revoked, all trust property shall be transferred to me or as I otherwise direct in writing. This right is personal to me and may not be exercised by my legal representative or others."

III.

All other provisions of the Trust shall be unchanged and read in accordance with this Second Amendment. [END OF SECOND AMENDMENT]

*{Signatures on following pages}*

IN WITNESS WHEREOF, the Settlor and Trustee has signed this Second Amendment as of the day and year first above written.

  
\_\_\_\_\_  
LANNY ROSE, Settlor and Trustee

The foregoing was signed, sealed, published and declared by LANNY ROSE, Settlor and Trustee, to be the Second Amendment to his Revocable Trust, in our presence and we at the request of the Settlor and Trustee, in the presence of the Settlor and Trustee, and in the presence of each other hereunto subscribe our names as witnesses.

  
\_\_\_\_\_  
Print Name: KENNETH EDELMAN

Address: Arnstein & Lehr LLP  
2424 No. Federal Highway  
Suite 462  
Boca Raton, FL 33431

  
\_\_\_\_\_  
Print Name: JILL E. RAINERI

Address: Arnstein & Lehr LLP  
2424 No. Federal Highway  
Suite 462  
Boca Raton, FL 33431

STATE OF FLORIDA )


) SS.:

COUNTY OF PALM BEACH )

I, LANNY ROSE, declare to the officer taking my acknowledgment of this instrument, and to the subscribing witnesses, that I signed this instrument as the Second Amendment to my Revocable Trust.


  
LANNY ROSE, Settlor and Trustee

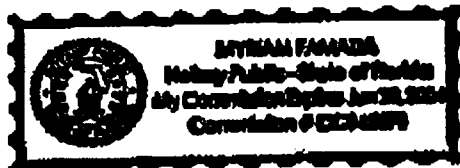
We, KENNETH EDELMAN and JILL E. RAINERI, have been sworn by the officer signing below, and declare to that officer on our oaths that the Settlor and Trustee declared the instrument to be the Second Amendment to his Revocable Trust and signed it in our presence and that we each signed the instrument as a witness in the presence of the Settlor and Trustee and of each other.

  
KENNETH EDELMAN, Witness

  
JILL E. RAINERI, Witness

Acknowledged and subscribed ~~and sworn to~~ before me by the Settlor and Trustee, LANNY ROSE, who is personally known to me or who has produced \_\_\_\_\_ as identification, and sworn to ~~and subscribed~~ before me by the witnesses, KENNETH EDELMAN, who is personally known to me or who has produced \_\_\_\_\_ as identification; and by JILL E. RAINERI, who is personally known to me or who has produced \_\_\_\_\_ as identification, and subscribed by me in the presence of the Settlor and Trustee and subscribing witnesses, all on this 16<sup>th</sup> day of December, 2003.

  
Signature of Notary Public  
Print Name: \_\_\_\_\_  
State of: \_\_\_\_\_  
My Commission Expires: \_\_\_\_\_



16431-2



**THIRD AMENDMENT**  
**TO**  
**LANNY ROSE REVOCABLE TRUST**

THIS THIRD AMENDMENT is made effective this 9<sup>th</sup> day of August, 2006, by LANNY ROSE, of Broward County, Florida.

I, LANNY ROSE, as Settlor, herewith amend the LANNY ROSE REVOCABLE TRUST dated December 24, 1998, as amended on January 29, 2002 and December 16, 2003, (the "Trust"), of which I am sole Trustee, in accordance with the right reserved to me by Article Ninth of the Trust, as follows:

**I.**

I hereby delete Section 1 of Article Third of the Trust in its entirety and insert the following in lieu thereof:

"1. A. The sum of \$250,000 shall be distributed to my uncle, Stanley Rosen, if he survives me, or, if not, this distribution shall lapse.

B. The sum of \$250,000 shall be distributed to my cousin, Leslie Rosen, if she survives me, or, if not, this distribution shall lapse."

**II.**

I hereby delete the first paragraph of Article Fourth of the Trust in its entirety and insert the following in lieu thereof:

"FOURTH: During my lifetime, unless I appoint another Trustee or become incapacitated, I shall serve as Trustee of this trust. I reserve the right to remove and appoint Successor Trustees and Co-Trustees. In the event of my Incapacity, resignation or death, I appoint my cousin, Jerome J. Sussman, and Louis M. Cohen, as Successor Co-Trustees. In the event Jerome J. Sussman or Louis M. Cohen should fail or cease to serve, the other one of them may continue with all the same powers. In the event neither of the two said individuals is able or willing to serve, I appoint SunTrust Bank South Florida N.A. (including any bank or trust company into which it may be merged) as Successor Trustee."

*La.*

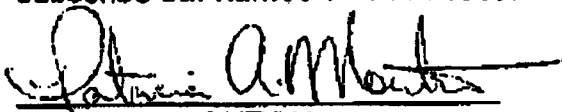
III.

All other provisions of the Trust shall be unchanged and read in accordance with this Third Amendment.

IN WITNESS WHEREOF, the Settlor and Trustee has signed this Third Amendment as of the day and year first above written.

  
LANNY ROSE, Settlor and Trustee

The foregoing was signed, sealed, published and declared by LANNY ROSE, Settlor and Trustee, to be the Third Amendment to his Revocable Trust, in our presence and we, at his request, in his presence and in the presence of each other hereunto subscribe our names as witnesses.

  
PATRICIA MOUTON

address: 2255 Glades Road  
Suite 337W  
Boca Raton, FL 33431

  
SHEILA E. CUSICK

address: 2255 Glades Road  
Suite 337W  
Boca Raton, FL 33431


STATE OF FLORIDA                     )  
                                                  )SS:  
COUNTY OF PALM BEACH            )

I, LANNY ROSE, declare to the officer taking my acknowledgment of this instrument, and to the subscribing witnesses, that I signed this instrument as the Third Amendment to my Revocable Trust.

  
\_\_\_\_\_  
LANNY ROSE, Settlor and Trustee


We, PATRICIA MOUTON and SHEILA E. CUSICK, have been sworn by the officer signing below, and declare to that officer on our oaths that the Settlor and Trustee declared the instrument to be the Third Amendment to his Revocable Trust and signed it in our presence and that we each signed the instrument as a witness in the presence of the Settlor and Trustee and of each other.

  
\_\_\_\_\_  
PATRICIA MOUTON, Witness

  
\_\_\_\_\_  
SHEILA E. CUSICK, Witness

Acknowledged and subscribed and sworn to before me by the Settlor and Trustee, LANNY ROSE, who is personally known to me, and sworn to and subscribed before me by the witnesses, PATRICIA MOUTON, who is personally known to me, and by SHEILA E. CUSICK, who is personally known to me, and subscribed by me in the presence of the Settlor and Trustee and subscribing witnesses, all on this 9<sup>th</sup> day of August, 2006.



  
\_\_\_\_\_  
Signature of Notary Public  
Print Name: \_\_\_\_\_  
State of: \_\_\_\_\_  
My Commission Expires: \_\_\_\_\_

**FOURTH AMENDMENT**

**TO**

**LANNY ROSE REVOCABLE TRUST**

THIS FOURTH AMENDMENT is made effective this 1<sup>st</sup> day of June, 2007, by LANNY ROSE, of Broward County, Florida.

I, LANNY ROSE, as Settlor, herewith amend the LANNY ROSE REVOCABLE TRUST dated December 24, 1998, as amended on January 29, 2002 and December 16, 2003, and August 9, 2006 (the "Trust"), of which I am sole Trustee, in accordance with the right reserved to me by Article Ninth of the Trust, as follows:

**I.**

I hereby delete Section 1 of Article Third of the Trust in its entirety and insert the following in lieu thereof:

"1. A. The sum of \$250,000 shall be distributed to my uncle, Stanley Rosen, if he survives me, or, if not, this distribution shall lapse.

B. The sum of \$250,000 shall be distributed to my cousin, Leslie Rosen, if she survives me, or, if not, this distribution shall lapse.

C. The Trustee shall distribute to Swanee Lawrence and Ella Lawrence, if they survive me, jointly, or all to the survivor if only one survives me, a lump sum determined pursuant to the attached chart, based on the month of my death. If neither Swanee Lawrence nor Ella Lawrence survive me, such sum shall be distributed to their daughter, Brownie Clinton, if she survives me, or, if not, this distribution shall lapse."

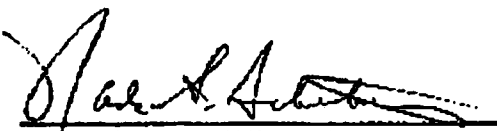
**II.**

All other provisions of the Trust shall be unchanged and read in accordance with this Fourth Amendment.

IN WITNESS WHEREOF, the Settlor and Trustee has signed this Fourth Amendment as of the day and year first above written.

  
\_\_\_\_\_  
LANNY ROSE, Settlor and Trustee

The foregoing was signed, sealed, published and declared by LANNY ROSE, Settlor and Trustee, to be the Fourth Amendment to his Revocable Trust, in our presence and we, at his request, in his presence and in the presence of each other hereunto subscribe our names as witnesses.

  
\_\_\_\_\_  
NADYA I. SCHUBERT

address: 2255 Glades Road  
Suite 337W  
Boca Raton, FL 33431

  
\_\_\_\_\_  
SHEILA E. CUSICK

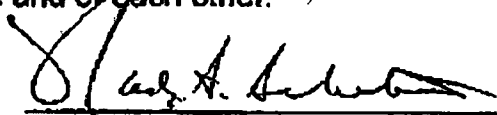
address: 2255 Glades Road  
Suite 337W  
Boca Raton, FL 33431

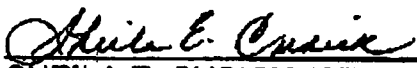
STATE OF FLORIDA                     )  
                                                  )SS:  
COUNTY OF PALM BEACH            )

I, LANNY ROSE, declare to the officer taking my acknowledgment of this instrument, and to the subscribing witnesses, that I signed this instrument as the Fourth Amendment to my Revocable Trust.

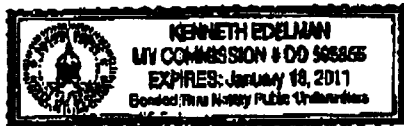
  
\_\_\_\_\_  
LANNY ROSE, Settlor and Trustee


We, NADYA I. SCHUBERT and SHEILA E. CUSICK, have been sworn by the officer signing below, and declare to that officer on our oaths that the Settlor and Trustee declared the instrument to be the Fourth Amendment to his Revocable Trust and signed it in our presence and that we each signed the instrument as a witness in the presence of the Settlor and Trustee and of each other.

  
\_\_\_\_\_  
NADYA I. SCHUBERT, Witness

  
\_\_\_\_\_  
SHEILA E. CUSICK, Witness

Acknowledged and subscribed and sworn to before me by the Settlor and Trustee, LANNY ROSE, who is personally known to me, and sworn to and subscribed before me by the witnesses, NADYA I. SCHUBERT, who is personally known to me, and by SHEILA E. CUSICK, who is personally known to me, and subscribed by me in the presence of the Settlor and Trustee and subscribing witnesses, all on this 1<sup>st</sup> day of June, 2007.



  
\_\_\_\_\_  
Signature of Notary Public  
Print Name: \_\_\_\_\_  
State of: \_\_\_\_\_  
My Commission Expires: \_\_\_\_\_

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

LANNY ROSE  
TREE OF THE LANNY ROSE REV TST  
U/A DATED 12/24/93  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING  
11/30/98

PAGE  
1

YOUR ACCOUNT NUMBER  
1-2A101-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*9230

DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				BALANCE FORWARD		1,049,957.25	
11/12	15,792		772	WELLS FARGO & CO NEW	29.800	471,232.60	
11/12	11,280		1274	HEWLETT PACKARD CO	34.900	394,123.00	
11/12	9,776		5098	WAL-MART STORES INC	55.330	546,185.08	
11/12	6,392		5600	INTERNATIONAL BUSINESS MACHS	87.270	550,084.84	
11/12	23,688		9424	EXXON MOBIL CORP	72.880	1,727,328.44	
11/12	25,944		9926	INTEL CORP	14.510	377,484.44	
11/12	12,408		14232	JOHNSON & JOHNSON	59.580	739,784.64	
11/12	16,520		18577	J.P. MORGAN CHASE & CO	36.530	632,603.60	
11/12	9,024		22903	COCA COLA CO	44.660	403,371.84	
11/12	5,254		27229	MCDONALDS CORP	55.370	291,677.68	
11/12	9,175		31555	MERCK & CO	26.550	279,495.80	
11/12	35,720		35881	MICROSOFT CORP	21.510	780,481.20	
11/12	18,040		40207	ORACLE CORPORATION	17.300	312,951.40	
11/12	7,144		53185	PEPSICO INC	56.410	403,278.04	
11/12	4,136		53687	APPLE INC	100.730	416,991.08	
11/12	30,456		57511	PFIZER INC	16.940	517,142.64	
11/12	7,144		58013	ABBOTT LABORATORIES	54.610	390,418.84	
11/12	13,536		61837	PROCTER & GAMBLE CO	64.080	867,927.88	
11/12	4,888		62339	AMGEN INC	59.160	289,369.08	
11/12	9,400		66163	PHILLIP MORRIS INTERNATIONAL	43.600	410,216.00	
11/12	22,560		66665	BANK OF AMERICA	21.590	487,972.40	
11/12	7,520		70489	QUALCOMM INC	33.770	254,250.40	
11/12	24,440		70991	CITI GROUP INC	12.510	306,721.40	
				CONTINUED ON PAGE 2			

Oct 15 2009 1:57PM

HP LASERJET FAX

P.2

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

LANNY ROSE  
TTES OF THE LANNY ROSE REV 1ST  
U/A DATED 12/24/98  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING 11/30/08  
PAGE 2  
YOUR ACCOUNT NUMBER 1-ZA101-3-0  
YOUR TAX PAYER IDENTIFICATION NUMBER \*\*\*\*\*9230

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	5,640		74015	SCHLUMBERGER LTD	49.400	279,292.20	
11/12	13,536		75317	CUMCAST CORP	16.510	224,020.36	
				CL A			
11/12	26,696		79141	AT&T INC	27	721,859.00	
11/12	6,768		79643	CORNING PHILIPS	52.510	355,657.68	
11/12	4,512		83467	UNITED PARCEL SVC INC	52.040	234,994.48	
				CLASS B			
11/12	27,448		83969	CISCO SYSTEMS INC	16.730	460,302.04	
11/12	7,896		87793	U S BANCORP	29.530	233,463.89	
11/12	9,400		88295	CHEVRON CORP	73.430	690,619.00	
11/12	4,512		92119	UNITED TECHNOLOGIES CORP	53.160	240,037.92	
11/12	47,752		92621	GENERAL ELECTRIC CO	19.630	939,281.76	
11/12	12,764		96445	VERIZON COMMUNICATIONS	30.410	389,272.44	
11/12	1,128		96947	GOOGLE	337.400	380,632.20	
11/12		100,000	20200	U S TREASURY BILL DUE 12/19/2008	99.942		99,942.00
11/12		16,950,000	23380	12/10/2008 U S TREASURY BILL DUE 2/12/2009	99.936		16,939,152.00
11/12				2/12/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/12/08	DIV		98.76
11/12		106,777	18482	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		106,777.00

CONTINUED ON PAGE 3

PLEASE RETAIN THIS STATEMENT FOR UNPAID TAX PURPOSES

Oct 15 2009 1:57PM HP LASERJET FAX

P.3



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

LANNY ROSE  
TTEE OF THE LANNY ROSE REV TRST  
U/A DATED 12/24/98  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING 11/30/08  
PAGE 3  
YOUR ACCOUNT NUMBER 1-ZA101-3-0  
YOUR TAX PAYER IDENTIFICATION NUMBER \*\*\*\*\*9230

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	41,504		27850	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	41,504.00	
11/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08	DIV		5.05
11/19		41,504	53362	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		41,504.00
11/19	1,150,000		57872	U S TREASURY BILL DUE 03/26/2009	99.926	1,149,149.00	
11/19	18,856		62398	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	18,856.00	
				NEW BALANCE		2,100,301.68	
	26,676			SECURITY POSITIONS	MKT PRICE		
	7,144			AT&T INC	28.250		
	4,888			ABBOTT LABORATORIES	52.390		
	4,136			AMGEN INC	55.560		
	22,560			APPLE INC	92.670		
	9,400			BANK OF AMERICA	16.250		
	27,448			CHEVRON CORP	79.310		
	24,440			CISCO SYSTEMS INC	16.540		
	9,024			CITI GROUP INC	8.290		
				CDCA COLA CO	46.870		
				CONTINUED ON PAGE 4			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Oct 15 2009 1:57PM HP LASERJET FRX

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

LANNY ROSE  
TRFEE OF THE LANNY ROSE REV TRST  
U/A DATED 12/24/98  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING  
11/30/08

PAGE  
4

YOUR ACCOUNT NUMBER  
1-2A101-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*9230

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	13,556			COMCAST CORP	17.340		
	6,768			CL A			
	23,688			CONDCOPHILIPS	52.520		
	47,722			EXXON MOBIL CORP	80.150		
	1,126			GENERAL ELECTRIC CO	17.170		
	11,280			GOUGLL	292.750		
	25,944			HEWLETT PACKARD CO	35.280		
	6,392			INTEL CORP	13.800		
	16,920			INTERNATIONAL BUSINESS MACHS	81.000		
	12,408			J.P. MORGAN CHASE & CO	31.000		
	5,264			JOHNSON & JOHNSON	58.580		
	9,776			MCDONALDS CORP	58.750		
	35,720			MERCK & CO	26.720		
	18,048			MICROSOFT CORP	20.220		
	7,144			ORACLE CORPORATION	16.090		
	30,496			PEPSICO INC	56.700		
	9,400			PFIZER INC	16.430		
	13,536			PHILLIP MORRIS INTERNATIONAL	42.150		
	7,520			PROCTER & GAMBLE CO	64.350		
	5,640			QUALCOMM INC	35.570		
	18,856			SCHLUMBERGER LTD	50.740		
	7,696			FIDELITY SPARTAN	+		
	4,512			U S TREASURY MONEY MARKET	26.980		
				U S BANCORP	57.500		
				UNITED PARCEL SVC INC			
				CLASS B			
				CONTINUED ON PAGE 5			

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PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8UT  
Tel 020 7493 6222

LANNY ROSE  
TRF OF THE LANNY ROSE REV TRST  
U/A DATED 12/24/98  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING  
11/30/00

PAGE  
5

YOUR ACCOUNT NUMBER  
1-7A101-3-0


YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*9230

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	1,150,000			U S TREASURY BILL DUE 03/26/2009	99.971		
	4,512			3/26/2009 UNITED TECHNOLOGIES CORP	48.530		
	12,784			VERIZON COMMUNICATIONS	32.600		
	9,776			WAL-MART STORES INC	59.800		
	15,792			WELLS FARGO & CO NEW	28.090		
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				17,734,439.54			
				25.08			
				17,734,439.54			

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PLEASE DETACH YOUR STATEMENT AND PAYMENT TAX INFORMATION

 **BERNARD L. MADOFF**  
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New York □ London

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Affiliated with  
Medoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6212

LANNY ROSE  
TTES OF THE LANNY ROSE REV TS1  
U/A DATED 12/24/98  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING: 11/30/08  
PAGE: 6  
YOUR ACCOUNT NUMBER: 1-2A101-3-0  
YOUR TAX PAYER IDENTIFICATION NUMBER: \*\*\*\*\*9230

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY			
				DIVIDENDS			117,306.75
				GROSS PROCEEDS FROM SALES			148,424,372.54

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**BERNARD L. MADOFF**  
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Affiliated with  
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12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

LANNY ROSE  
TRUST OF THE LANNY ROSE REV TRST  
U/A DATED 12/24/98  
P O BOX 39561  
FORT LAUDERDALE FL 33339

PERIOD ENDING 11/30/03  
PAGE 1  
YOUR ACCOUNT NUMBER 1-7A101-4-0  
YOUR TAX PAYER IDENTIFICATION NUMBER \*\*\*\*\*9230

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				BALANCE FORWARD			1,049,958.00
11/12		376	44533	S & P 100 INDEX	15.000		
11/12	376		48659	NOVEMBER 460 CALL			593,704.00
11/12				S & P 100 INDEX	17.200	669,636.00	
11/19		376	34963	NOVEMBER 450 PUT			
11/19				S & P 100 INDEX	26		977,224.00
11/19	376		34286	DECEMBER 430 CALL			
11/19				S & P 100 INDEX	30	1,128,376.00	
11/19	376		43613	DECEMBER 420 PUT			
11/19				S & P 100 INDEX	3	113,176.00	
11/19		376	47938	NOVEMBER 460 CALL			1,390,824.00
				S & P 100 INDEX	37		
				NOVEMBER 450 PUT			
				NEW BALANCE			2,100,502.00
		376		SECURITY POSITIONS	MKT PRICE		
	376			S & P 100 INDEX	23.300		
				DECEMBER 430 CALL			
				S & P 100 INDEX	16.000		
				DECEMBER 420 PUT			
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				20,400.00			
				376,080.00-			
				20,400			
				25568.00			

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